Gift Bunching: New tax rules in effect in recent years have brought to the forefront a strategy that utilizes donor advised funds (DAF) to help maximize your charitable giving. By combining - or bunching - two or three years of annual donations into one year with a gift to your DAF, alongside other itemizations, you can accrue total tax deductions greater than the new standard deduction. The assets can then be distributed from your DAF over multiple years in accordance with your regular charitable giving schedule. For further information about bunching options, please visit gcfdn.org/bunching.

Qualified Charitable Distributions: Donors aged 70 ½ and older may make tax-free charitable gifts each year through the IRA’s Qualified Charitable Distributions (QCDs). The law allows each individual to transfer up to $100,000 of your IRA assets directly to a qualified public charity such as GCF. Because those assets are not recognized as income, they will not accrue federal income taxes. For further information about QCD opportunities, please visit gcfdn.org/cares-act.

GCF’s experienced team of philanthropic advisors can provide you with personalized answers to your giving questions and needs. Please call GCF’s team at 513-241-2880. For a complete list of GCF staff, visit gcfdn.org/yourstaff.
**NOTIFY GCF OF A CONTRIBUTION TO YOUR FUND!**

**Giving Connection** is a secure, easy and efficient way to notify GCF of any gifts you have initiated into your fund. We encourage you to use this feature to simplify communications between GCF and your financial institution.

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**Mutual Fund Shares**

**Deadline 11.16.2020**

Gifts of mutual funds provide the same tax benefits as stock gifts. Any gift of mutual fund shares should be initiated as early as possible, and no later than **November 16, 2020.**

* This includes donations from EQ P&G, Shareowner Services Account.

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**Publicly Traded Stock**

**Deadline 12.31.2020**

Appreciated stock is often a most advantageous gift. Written transfer instructions must be provided to your broker as soon as possible.

To count as a charitable income tax deduction in 2020, gifts of stock must be received into GCF’s account **before 5 p.m., December 31, 2020.**

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**Gifts by Check**

**Deadline 12.31.2020**

Checks received by mail must be postmarked by **December 31, 2020,** to qualify as a 2020 tax deduction. Hand-delivered checks must be received at our office **before 5 p.m., December 31, 2020.**

Greater Cincinnati Foundation 720 E. Pete Rose Way, Suite 120 Cincinnati, Ohio 45202

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**Privately Held Stock**

Equally advantageous to gifts of publicly traded stock is to donate stock in a privately held company, partnership interests, real estate or other non-cash assets. Please call Michele Carey to discuss at 513-768-6171.

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**WANT TO DONATE TO AN ORGANIZATION?**

To ensure that your grants are received by the charitable organizations you support by year end, please submit your recommendation to GCF by **December 26, 2020.**

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**GCF IS YOUR PARTNER IN PHILANTHROPY**

Our philanthropic advisors are here to help you achieve the greatest impact for the organizations you champion. Contact us at 513-241-2880 to discuss a gift from your estate or an additional fund to further your charitable goals. **Your Vision. Your Impact. Your Legacy.**