



Stock and Electronic Transfer Instructions

Please contact Melissa Krabbe, Controller, by email at melissa.krabbe@gcfdn.org or at 513-768-6143, before starting a transfer. This notice will ensure the gift reaches the appropriate fund.

Appreciated Securities

If the security is held at a brokerage firm, Greater Cincinnati Foundation maintains an account at Charles Schwab for the purpose of facilitating gifts of securities.

Delivery Instructions

Charles Schwab
DTC #0164
Account Number: 3852-3821
Account Name: GCF DONATION
Reference: the donor's name

If you hold physical certificates, they need to be personally delivered to Greater Cincinnati Foundation. If the stock was issued in the name of the donor, the donor needs to sign a stock power for each certificate delivered. (It should be signed exactly as the stock is issued.) If the stock will be mailed, the certificate(s) should be mailed in an envelope separate from the stock powers. Please do not sign the back of a physical certificate. Stock may be issued in the name of Greater Cincinnati Foundation and delivered to:

Greater Cincinnati Foundation
720 E. Pete Rose Way, Suite 120
Cincinnati, OH 45202

It is the policy of Greater Cincinnati Foundation to sell all gifts of stock and add the net proceeds to the donor-designated fund. Stock transfers normally take several days to process. Please be aware that mutual fund transfers may take several weeks to complete. The date that the control of the stock is transferred is key to determining the tax deduction of the gift.

Electronic Transfer

You may make a donation through cash wire or ACH to Greater Cincinnati Foundation's account.

Electronic Transfer Instructions (Wire or ACH)

ABA # 043000096
PNC Bank – Charitable & Endowments Cr Acct #1014093644
Attention: Elizabeth Carver (412) 442-1522
For Further Credit: GCF DONATION
Reference: the donor's name